**INTEREST RATES MARKET NOTICE – REVISED**

**Date: 14 April 2016**

**Subject:** New Financial Instrument Listing

***(SYNTHESIS FUNDING LIMITED –“SY1296”)***

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The JSE Limited has granted a listing to **SYNTHESIS FUNDING LIMITED** on Interest Rate Market with effect from 15 April 2016**.**

**INSTRUMENT TYPE: ZERO COUPON COMMERCIAL PAPER**

**Bond Code** SY1296

**Nominal Issued** R 499,000,000.00

**Issue Price** R 495,840,005.50

**Coupon** Zero

**Trade Type** Price

**Final Maturity Date** 16 May 2016

**Books Close** 11 May 2016

**Interest Payment Date(s)** 16 May 2016

**Last Day to Register** By 17:00 on10 May 2016

**Issue Date** 15 April 2016

**Date Convention** Following

**Interest Commencement Date** 15 April 2016

**First Interest Payment Date** 16 May 2016

**ISIN No.** ZAG000135377

**Additional Information** Secured

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/SY1296%20Pricing%20Supplement%2020160415.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/SY1296%20Pricing%20Supplement%2020160415.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Nhlanganiso Kunene Nedbank +27 11 2946157

Corporate Actions JSE +27 11 5207000